

Warehouses Network Worldwide,
Connectivity Across the Globe



- A wholly-owned subsidiary of China National Building Materials Group
 - China National Marketing Service Platform
- The largest Chinese-funded enterprise in Jebel Ali Free Zone

Four main products

VEHICLES, OIL AND GAS, NEW ENERGY, BUILDING MATERIALS





Part I

CNBM At A Glance



CNBM At A Glance

A world-leading developer and comprehensive service provider of new materials

Three main businesses/four major segments: **basic building materials, new materials, engineering technical services, and logistics and trade.**

Global 500

For fifteen consecutive years, it has featured on the Fortune Global 500 list, ranking 307th in 2024. In 2022, China National Building Material Group formally transitioned into one of five state-owned capital investment companies. By the end of 2024, its total assets exceeded RMB 710 billion, with annual operating revenue surpassing RMB 310 billion and a workforce of 200,000 employees. The group holds 15 listed companies, including two listed overseas.

Technology-based enterprise

With 38,000 science and technology research and development personnel and engineering and technical staff, 26 national-level research and design institutes, and 26,500 valid patents, 55 national and industry-level quality inspection centres and the most authoritative industry-specific testing and certification institutions, 11 national key laboratories and engineering (technology) research centres, 18 national enterprise technology centres, 21 manufacturing single-champion enterprises, 19 national standards committees, 166 national science and technology awards, and 4 China Industrial Awards.

international company

Operating in over 70 countries and regions, with more than 200 overseas institutions and three 'Belt and Road' joint laboratories.





CNBM At A Glance



7 PRODUCTIONS ARE NO.1 IN THE WORLD :

Through joint reorganization and structural adjustment, China National Building Materials Group has formed a "tripod straight" business pattern of basic building materials, new materials, engineering and technical services, and has a complete material industry system.



LEADING INDUSTRIALS SCALE

Production capacity of cement clinker is **520** million tons

Commercial concrete Production capacity **481** million m³

Production capacity of gypsum board is **3.36** billion m²



Glass fiber production capacity **3.39** million tons

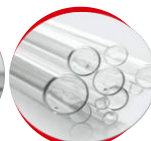
Fan blade production capacity **19.7** GW

The world's largest supplier of cement engineering services

A globally leading provider of glass engineering services



0.03 millimetre flexible foldable glass



5.0 Neutral Borosilicate Pharmaceutical Glass



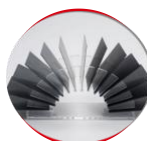
8.5 Generation TFT-LCD Liquid Crystal Glass Substrate



Power-generating glass



Image-guided optical recognition material



Silicon nitride ceramic substrate



Silicon nitride ceramic bearing balls



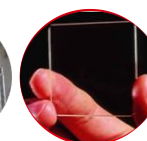
High-performance carbon fibre



Low-dielectric glass fibre



Boron nitride fibre



Periodically polarised potassium titanium phosphate oxide crystals



Operates 41 overseas warehouses and building materials supermarkets covering more than 40 countries

1. Strategic Positioning
Comprehensive service platform for localised operation of the Belt and Road Initiative

2 business models
Overseas warehouse + building materials supermarket

3 main markets
South Pacific, Middle East, Africa

4 main products
Building materials, photovoltaic storage, new energy vehicles, home products

5 core businesses
Wholesale and retail, engineering services, building materials processing, warehousing operations, investment and mergers and acquisitions



Building Materials Supermarket 
Overseas Warehouse 



Part II

Overview Of UAE, Dubai Jebel Ali Free Zone

» UAE Economic Overview

Founded in 1971



Population

10.24 million, with foreigners accounting for 88%; Dubai's total population is 3.825 million, with 1 million local residents.



Land Area

83,600.00 km²



Gross Domestic Product

Dh1.776 trillion (2024)



GDP per capita
\$96,800 Sixth in the world



Total non-oil exports and imports

Dh3 trillion (2024)

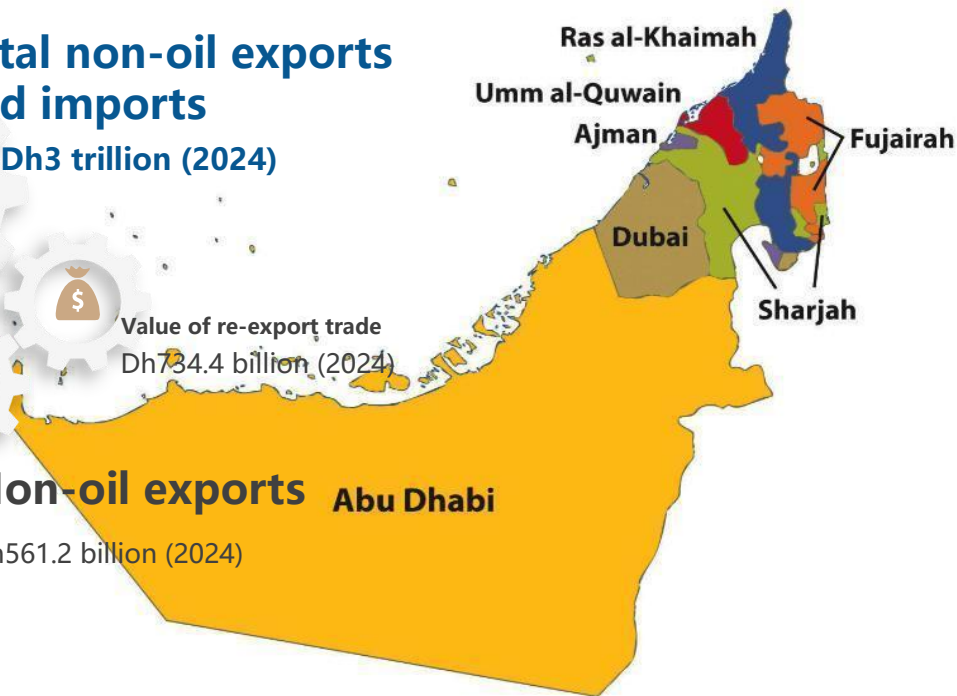


Value of re-export trade
Dh734.4 billion (2024)



Non-oil exports

Dh561.2 billion (2024)





China UAE relations are increasingly close

**370,000
people**

The number of Chinese in the UAE

Currently, the number of Chinese expatriates in the United Arab Emirates stands at approximately 350,000 to 400,000. Official statistics indicate that 370,000 Chinese nationals have settled in the UAE, with the vast majority residing in Dubai.

10000+

Operate Chinese-funded enterprises in UAE

It has increased from 18 in 2005 to more than 10,000 at present. More than 1,700 of the 5,000 stores in Dubai's Dragon City Mall are operated by Chinese businesses. The Jebel Ali Free Trade Zone in Dubai is home to more than 250 Chinese companies and is growing in size.

**14
Cities**

Cities with direct flights to Dubai

There are more than 100 flights per week between China and Dubai and there are now 14 cities with which Dubai has direct flights: Beijing, Chengdu, Chongqing, Guangzhou, Kunming, Shanghai, Shenzhen, Urumqi, Wuhan, Yinchuan, Zhengzhou, Qingdao, Hong Kong and Taipei. Due to the epidemic, eight have been restored.

No.1

The number one investment destination

The year 2024 marks the 40th anniversary of the establishment of diplomatic relations between China and the UAE, which is China's second-largest trading partner, the top export market and the top investment destination in the Arab world, with China-UAE trade reaching a new record high of US\$101.838 billion in 2024.



Location Advantage

The company is located in Jebel Ali Free Trade Zone South

Regional Trade Centre | Economic Centre | Financial Centre
Logistics Centre | Talent Centre | Information Centre

Adjacent to Al Maktoum International Airport

World's largest
airport
15 minutes away

57km²

Occupy an
area
57 square
kilometers

The largest port in the Middle East

Since 1979

Industrial clusters

Food,
automotive,
chemical,
logistics, trade

25%

Dubai GDP
Contribution
on rate

World's 1st

Passed
ISO9000
international
certification

**More than
8000**

Enterprise
settled
About 100
companies are
Fortune 500

**15.5
million**

(2020)
Standard
containers

\$1042亿

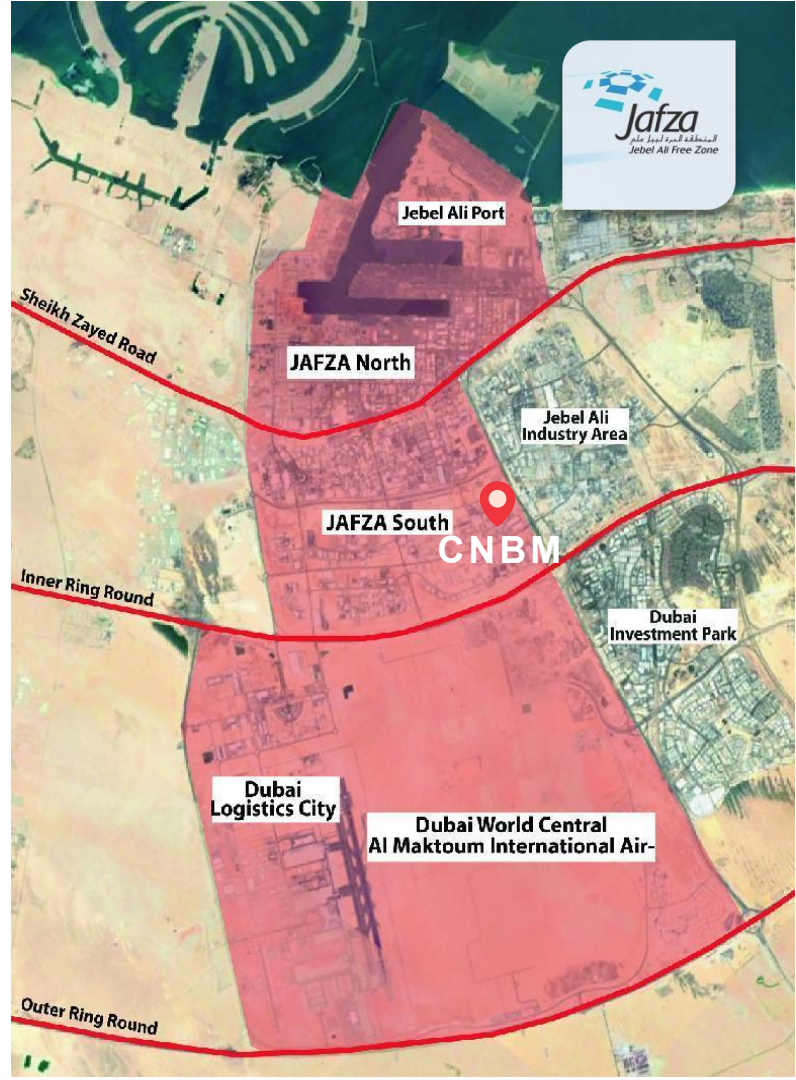
Annual
trade
volume

50%

Accounted
for Dubai's
total
exports

PREFER ENTIAL POLICY

- Import or re-export duties: 0%
- Personal income tax: 0%
- No restrictions on repatriation of capital and profits
- No restrictions on employing foreign nationals
- No cumbersome bureaucratic procedures
- No currency restrictions
- Simple registration procedures





Part III Company Profile



中国建材国际中东北非公司
China National Building Material Group FZE



Recognized as the first batch of national international marketing service platform by the Ministry of Commerce of China in 2019
Awarded China's Public Overseas Warehouse Standardized Grade A in 2021

The largest Chinese-funded enterprise in the Jebel Ali Free Trade Zone, the largest port in the Middle East Self-built warehouses covering an area of 52,188 square metres



The company was incorporated in the Jebel Ali Free Zone in Dubai in 2004.

China National Building Material Group FZE



Key Development Milestones



2004
Company
incorporation



2010
Sign a land lease
agreement



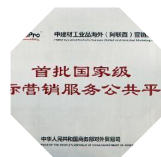
2011
Construction of
overseas
warehouse began



2013
Overseas warehouses
put into operation



2017
Signed the first
public overseas
warehouse
agreement



2019
The first batch of national-level
public platforms for international
marketing services



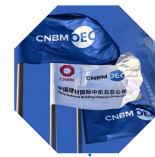
2021
Awarded China's public
overseas warehouse
standardization grade A



2022
The inaugural CNBM Dubai
New Energy Conference was
successfully held.



2023
Awarded "China New
Energy Vehicle Middle
East Trading Center, a
comprehensive service
platform for foreign
trade in China's
automobile industry".



2025
2022:
Preparatory
work for
Phase II
standard
warehouse





Global Buying and Selling
Key Markets

Middle East North Africa



Vehicle

Commercial vehicles
Passenger vehicles



Vehicle storage of nearly 200,000 square meters



Operating Brands: Commercial and passenger vehicles

Smart Mobility Solutions: Autonomous buses, mobile charging vehicles, intelligent parking monitoring systems, etc.

Sales Markets: Middle East, Central Asia, Africa, China

Business Types: Parallel import/export, channel distribution, project logistics, etc.



Principal Products

New Energy

Collaborative Brands (partial list):

Photovoltaic Modules: Oda Solar, JinkoSolar

Inverters: GoodWe, Deye, Sungrow, Growatt

Lithium Batteries: Deye, Shuangdeng, Oulite

Rare Earth Insulation Film: Zhongxi Yitu

Mobile charging



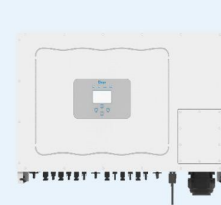
Rare Earth Heat-Insulating Film



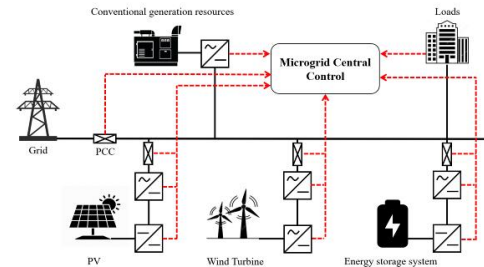
Hydrogen storage tanks, compressed natural gas and industrial gas cylinders



Photovoltaic power generation and energy storage systems



Photovoltaic Inverter / Energy Storage Inverter / Lithium Battery



Smart Microgrid System



Oil and Gas

Diesel distribution: Primarily supplied to engineering projects and construction sites of Chinese state-owned enterprises in the UAE;

Lubricant distribution: Mainly supplied to oil fields in Iraq, cement plants under China National Building Material Group, and waste heat power plants;

Base oil distribution: Primarily supplied to major domestic lubricant and blending oil refineries;

Liquefied Petroleum Gas (LPG) Wholesale & Chemical Raw Material Distribution: Xanthan gum, PAC-L, CaCl_2 , petroleum coke and other chemical raw materials, primarily supplied to oil and gas refineries, smelting plants, coal plants, etc.;

Oilfield Services: Primarily serving major Middle Eastern oilfield projects, providing engineering machinery, oilfield casing, downhole tools, fracturing and production enhancement tools, etc., for companies including CNOOC, PetroChina, and Zhenhua Petroleum.



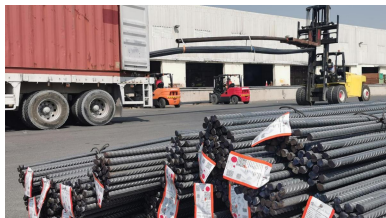
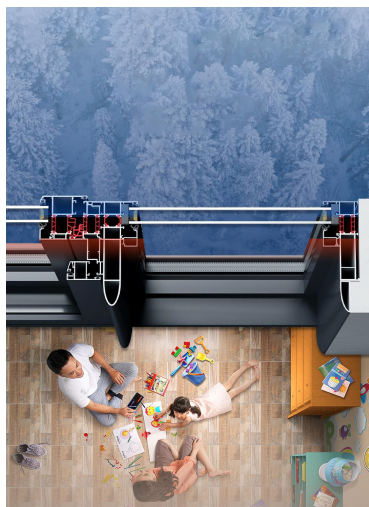
Principal Products

Building Materials

Timber: MDF, plywood, formwork, softwood, hardwood, etc., with products exported to GCC Gulf States and African nations; sourcing channels span Europe, Africa, and Southeast Asia;

Scaffolding: A comprehensive range of popular scaffolding systems and accessories, including bowl-coupler scaffolding, scaffolding tubes and couplers, scaffolding planks, and support fittings;

Other Building Materials and Equipment: Rebar, structural steel, crushed stone, cables, generator sets, forklift trucks, doors and windows, glass, furniture, and related products.



» Cooperation Cases

Nearly 100 domestic and foreign enterprises have already moved into the warehouse.

AGG Fukushima Delta Business
Epidemic Period Rises Instead of Falls



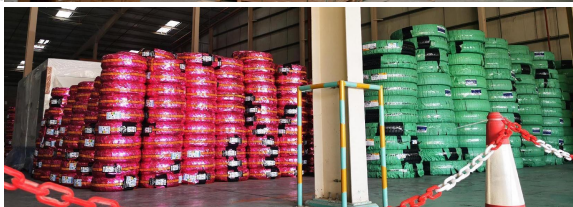
July 2021 Promoting domestically produced Red Flag brand in Afghanistan



May 2024: OSDA photovoltaic products sold well through agents, with a peak of 100 cabinets in stock.



March 2022 Build a public overseas warehouse for Shandong's tire industry with Shandong ports



March 2022 to present Tianjin Xinyue Steel Pipe has achieved localised steel pipe sales and integrated warehousing operations through its utilisation of China National Building Materials Dubai Overseas Warehouse.

The Department of Commerce of Guangdong Province, the Shenzhen Municipal Commerce Bureau, and China National Building Materials Overseas Economic Cooperation Co., Ltd. have established a collaborative framework centred on the 'overseas warehousing + industrial expansion abroad' model. The Provincial Department of Commerce has introduced supportive policies for overseas warehousing, coordinating provincial resources for the international expansion of industries including home appliances, building materials, and new energy vehicles.



» Collaborative projects and partners (partial)

Project : Etihad Rail Phase II Project



Project : Khalifa Port Container Terminal 2



Project : Halfaya Iraq



Project : Al Taweelah Seawater Desalination Plant



Project : Kuwait University - Support Facilities



Project : Expo Village



The Middle East and Africa region has accumulated more than 200 cooperative projects, including industrial facilities such as ports, railways, power plants, cement plants, residential facilities, public facilities in hospitals and shopping malls, supplying the project with a variety of building materials, machinery and equipment, fuel supplies, etc.

» Collaborative projects and partners (partial)



Materials create a better world

Thanks



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China National Building Material Group FZE

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